FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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SEC USE ONLY

DATE RECEIVED

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FORM D

NOTICE OF SALE OF SECURITIES

7003 PUR SUANT TO REGULATION D.

SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION Name of Offering (check to its s'an amendment and name has changed, and indicate change.) RightLoan Corporation initial launch financing Filing Under (Check box(es) that apply): □ Rule 504 ☐ Rule 506 ☐ Section 4(6) □ ULOE Type of Filing: New Filing □ Amendment A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) 03028101 RightLoan Corporation Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 1880 Arapahoe St., Suite 2111, Denver, CO 80202 303/292-4600 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Brief Description of Business Developing mortgage loan software Type of Business Organization □ corporation ☐ limited partnership, already formed ☐ other (please specify): ☐ business trust ☐ limited partnership, to be formed Month Year Actual or Estimated Date of Incorporation or Organization: 8 2 0 Actual □ Estimateld

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

CN for Canada; FN for other foreign jurisdiction)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D. C. 20549.

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postage Service abbreviation for State:

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each berreficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers, and;

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Burke, Jeffrey	individual)				
Business or Residence Addres			·		
c/o Team Lending Con	cepts, LLC, 74	30 E. Caley Ave., Suite	e 120, Greenwood Vill	age, CO 80111	
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Colosky, Ryan	individual)				
Business or Residence Addres	s (Number and Str	eet, City, State, Zip Code)			
c/o Configuration Solu	tions Inc., 4280	Commercial Rd., Suit	e B, Portage, MI 4900	2	
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Configuration Solution					
Business or Residence Addres				1.11	
CL LD (A) data t				E D'	D 0 1 1/1
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Schwarz, K.C.	individual)				
Business or Residence Addres	s (Number and Str	eet, City, State, Zip Code)			
587 Manorwood Lane,	Louisville, CO	80027			
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Team Lending Concep					
Business or Residence Addres	s (Number and Str	eet, City, State, Zip Code)	de la consección de la		
7430 E. Caley Ave., St	ite 120, Green	wood Village, CO 801	11		
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Unger, Don	individual)				
Business or Residence Addres 32065 Castle Court, Su					
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Zemlak, William A.	individual)			1140 - 44 - 47	
Business or Residence Addres				4.0.49	

A. BASIC IDENTIFICATION DATA

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 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers, and;
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Davis, Christopher	individual)				Managing Patriot
Business or Residence Address 4845 South Pine Road, F					
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Godsil, Raymond	individual)				
Business or Residence Address 6146 Bethany Circle, Ric					
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Patterson, Mary Jo	individual)				
Business or Residence Address 4950 Cantebury Place, N					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business of Residence Address	s (Number and Str	eet, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	s (Number and Str	eet, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	s (Number and Stre	eet, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	s (Number and Str	eet, City, State, Zip Code)			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

	B. INFORMATION ABOUT OFFERING		
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	Yes ⊠	No
2.	What is the minimum investment that will be accepted from individual?	\$	50
	Series A Preferred	\$ <u>10</u>	,000
	Series B Preferred	\$ <u>15</u>	
3. 4	Does the offering permit joint ownership of a single unit?		\boxtimes
•	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.		
Full	Name (Last name first, if individual)	***************************************	
	o commission paid		
Busi	ness or Residence Address (Number and Street, City, State, Zip Code)		
Nam	ne of Associated Broker or Dealer		
State	es in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
	(Check "All States" or check individual States)	3	
	AL AK AZ AR CA CO CT DE DC FL GA HI ID	\neg	
		_	
	IL IN IA KS KY LA ME MD MA MI MN MS MO		
	MT NE NV NH NJ NM NY NC ND OH OK OR PA		
	RI SC SD TN TX UT VT VA WA WV WI WY PR		
Full	Name (Last name first, if individual)		
Busin	ness or Residence Address (Number and Street, City, State, Zip Code)		
Nam	e of Associated Broker or Dealer		
State	s in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
	(Check "All States" or check individual States)		
	AL AK AZ AR CA CO CT DE DC FL GA HI ID		
	IL IN IA KS KY LA ME MD MA MI MN MS MO)	
	MT NE NV NH NJ NM NY NC ND OH OK OR PA		
	RI SC SD TN TX UT VT VA WA WV WI WY PR		
Full	Name (Last name first, if individual)		
Busin	ness or Residence Address (Number and Street, City, State, Zip Code)	-	
Nam	e of Associated Broker or Dealer		
State	s in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
	(Check "All States" or check individual States)		
	AL AK AZ AR CA CO CT DE DC FL GA HI ID		
	IL IN IA KS KY LA ME MD MA MI MN MS MO)	
	MT NE NV NH NJ NM NY NC ND OH OK OR PA		
	RI SC SD TN TX UT VT VA WA WV WI WY PR		

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	for exchange and already exchanged. Type of Security		ggregate	Amount
		Offe	ering Price	Already Sold
	Debt	\$	0	\$0
	Equity Common	\$	750	\$ <u>750</u>
	⊠ Preferred	\$ <u>20</u>	0,000	\$ <u>200,000</u>
	Convertible Securities (including warrants) *Warrants to purchase common included in price of preferred	\$	0	\$0
	Partnership Interests	\$	0	\$0
	Other (Specify)	\$	0	\$ 0
	Total		0,750	\$_200,750
	Answer also in Appendix, Column 3, if filing under ULOE.			-
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
			Number nvestors	Aggregate Dollar Amount of Purchases
	Accredited Investors		10	\$ <u>165,750</u>
	Non-accredited Investors		1	\$ 35,000
	Total (for filings under Rule 504 only)		11	\$ 200,750
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.			
	Type of Offering		Type of ecurity	Dollar Amount Sold
	Rule 505		N/A	N/A
	Regulation A		N/A	N/A
	Rule 504		Vone	0
	Total		None	0
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			\$
	Printing and Engraving Costs		. 🗆	\$
	Legal Fees	· · · · · · ·	. 🗆	\$ 25,832
	Accounting Fees			\$
	Engineering Fees			\$
	Sales Commissions (specify finders' fees separately)		. 🗆	\$
	Other Expenses (identify)			\$

\$ 25,832

	C. OFFERING PRICE, NUMI	ER OF INVESTORS, EXPENSES AND USE OF PROCEEDS			
	Question I and total expenses furnished i	gate offering price given in response to Part C - response to Part C - Question 4.a. This to the issuer."	\$_174,918		
5.	be used for each of the purposes shown furnish an estimate and check the box	d gross proceed to the issuer used or proposed to If the amount for any purpose is not known, to the left of the estimate. The total of the gross proceeds to the issues set forth in response			
		Payments to Officers, Directors, & Affiliates		Payments to Others	
	Salaries and fees	□ \$ <u>30,000</u>		\$ <u>120,000</u>	
	Purchase of real estate			\$	
	Purchase, rental or leasing and installation of and equipment	f machinery		\$_2,000	
	Construction or leasing of plant buildings ar	d facilities		\$	
	Acquisition of other businesses (including the offering that may be used in exchange for the issuer pursuant to a merger)			\$	
	Repayment of indebtedness	□ \$		\$	
	Working capital	□ \$		\$ <u>17,918</u>	
	Other (specify): <u>Software purchases</u>			\$_5,000	
		ss		\$	
		□ s		\$	
	Column Totals	□ \$ <u>30,000</u>		\$ <u>144,918</u>	
	Total Payments Listed (column totals added	□ \$ <u>-1</u>	174,9	. 8	
		D. FEDERAL SIGNATURE			
signa	ture constitutes an undertaking by the issuer to	y the undersigned duly authorized person. If this notice is filed under Rufurnish to the U.S. Securities and Exchange Commission, upon written ruited investor pursuant to paragraph (b)(2) of Rule 502.			
		gnature Date	_		
_	htLoan Corporation	Millan Canlal 7/18/02	5		
Nan	e of Signer (Print or Type)	itle of Signer (Print or type)			
Wi	lliam A. Zemlak	resident /			

_ATTENTION _____